



SideDrawer Strategic Partnership with 8Twelve Mortgage Simple Referral Program

8Twelve is an award-winning national mortgage brokerage that emphasizes a 5-star customer service experience to deliver referral partners and clients the best mortgage options available

SIDEDRAWER + 8TWELVE POWERFUL INTEGRATION = BETTER TOGETHER

Deal with 8Twelve directly through a secure channel
vs multiple parties using unsecure email servers

Leverage the documents already within
an existing SideDrawer

Significantly improve the user experience
when applying for any mortgage



BENEFITS TO ADVISOR

- ✓ Provide a Simple Mortgage Referral for your client in 2 simple steps
- ✓ Easily support your client through the entire mortgage transaction with full transparency and insight
- ✓ You are always in the know with SideDrawer's engaging notifications
- ✓ Update any financial or estate plan and identify additional insurance requirements based on your client's real estate and mortgage needs
- ✓ Insulate your client from banks offering competitive product lines (insurance, investments)
- ✓ Earn Simple Referral fees for every transaction and for the lifetime of the client



BENEFITS TO CLIENT

- ✓ Receive a consistent 5-star user experience through ongoing email engagement and updates
- ✓ Can leverage documents within their SideDrawer to satisfy lenders requirements
- ✓ All communication takes place over encrypted, secure API channels

THE 8TWELVE ADVANTAGE



**National
Award-Winning
Mortgage Brokerage**



**Dedicated Team
of Senior Mortgage
Strategists**



**Direct Access to almost
EVERY Lender in the
Mortgage Broker World**
(Bank, Monoline, Credit Unions, Trust Companies)



**Fund Mortgages
across CANADA**

Access to EVERY Mortgage Service that exists:



TRANSACTION TYPE:

**Purchase, Refinance, HELOC,
Renewal/Switch/Transfer**



PROPERTY TYPE:

**Residential, Commercial, Industrial,
Agriculture, Raw Land, Farm Land**



MORTGAGE TYPE:

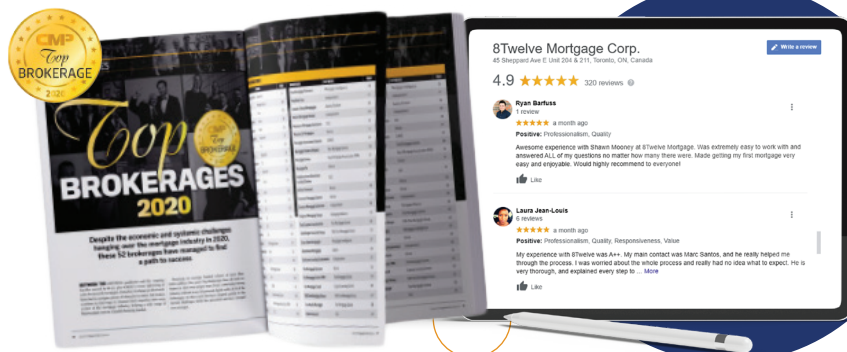
**1st Mortgages, 2nd Mortgages,
3rd Mortgages**



ALL INCOME TYPES



ALL CREDIT TYPES



WORD ON THE STREET, REVIEWS & AWARDS

300+ (5 Star Reviews)



www.8twelve.mortgage